**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 14 August 2020**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED – “FRS230”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 14 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS230

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** 5.702% (3 Month JIBAR as at 14 Aug 2020 of 3.442% plus 226bps) capped 8.789%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 August 2027

**Books Close Date** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** By 17:00 on09 February, 09 May, 09 August, 09 November

**Issue Date** 14 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 14 August 2020

**First Interest Payment Date** 14 November 2020

**ISIN No.** ZAG000170168

**Additional Information** Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/FRS230%20PricingSupplement1408Amended.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Action JSE +27 11 5207000